

No.: 46/2025/TCSC-FIN

Ho Chi Minh City, 17 March 2025

V/v Periodic disclosure of  
financial situation information

Dear: Hanoi Stock Exchange (HNX)

Based on the provisions of Circular No. 76/2024/TT-BTC dated November 6, 2024, of the Ministry of Finance guiding the information disclosure regime and reporting on the issuance, trading of private corporate bonds in the domestic market, and the issuance of corporate bonds to the international market, ThanhCong Securities Company sends the content of the periodic disclosure of financial situation information as follows:

### 1. Company information

- Company name: ThanhCong Securities Company
- Establishment and operation license number: 81/UBCK-GP Issuance date: 31/01/2008 Place of issuance: State Securities Commission of Vietnam
- Head office address: 2nd Floor, No. 6 Ho Tung Mau Street, Nguyen Thai Binh Ward, District 1, Ho Chi Minh City
- Tel.: +84 (028) 3827 0527
- Fax: +84 (028) 3821 8010
- Email:
- Type of business: Public joint-stock company registered for trading at the Ho Chi Minh City Stock Exchange
- Main business activities: TCSC has registered and is authorized to conduct all types of business activities in the securities market in accordance with the laws on securities and the securities market, specifically:
  - Securities brokerage
  - Proprietary trading in securities
  - Securities underwriting
  - Securities investment advisory
- Tax identification number: 0305477911

### 2. Purpose of using the funds raised from the bond issuance

- Reporting period: 2024 (From January 1, 2024, to December 31, 2024)
- Key financial indicators of the company during the period (according to Consolidated Financial Statements data):

Unit: VND

Items	The previous period (2023)	Reporting period (2024)
1. Owner's equity (VND)	1,320,142,904,255	1,248,901,704,190
- Owner's capital	1,009,716,470,000	1,156,126,290,000
- Funds appropriated from after-tax profits	0	0
- Retained earnings	319,294,958,570	229,625,787,132

- Differences on asset revaluation at the fair values	(10,047,921,706)	(138,331,260,846)
- Exchange rate difference	0	0
- Benefits of non-controlling shareholders	1,179,397,391	1,480,887,904
<b>2. Liabilities (VND)</b>	<b>563,673,435,802</b>	<b>967,162,506,148</b>
- Bank loan debt	200,000,000,000	491,500,000,000
- Debt from bond issuance	299,760,000,000	399,559,750,001
+ Private placement bonds in the domestic market	299,760,000,000	399,559,750,001
- Other payables	63,913,435,802	76,102,756,147
+ Payables for securities trading activities	4,943,667,239	2,367,991,778
+ Short-term trade payables	25,015,517,500	36,122,574,009
+ Taxes and other obligations to the State Budget	10,157,082,867	9,580,186,076
+ Payables to employees	357,794,781	2,313,513,013
+ Short-term accrued expenses	6,454,395,000	14,908,816,916
+ Other short-term payables	415,463,072	559,637,892
+ Non-current liabilities	16,569,515,343	10,250,036,463
<b>3. Capital structure (times):</b>		
- Debt-to-asset ratio	0.30	0.44
- Debt-to-equity ratio	0.43	0.77
<b>4. Liquidity ratio (times):</b>		
- Current ratio (current assets / current liabilities)	3.16	2.17
- Quick ratio ((current assets – inventory) / current liabilities)	3.16	2.17
- Interest coverage ratio (EBIT / interest expense)	4.10	2.25
<b>5. Outstanding bond debt / equity ratio (times):</b>		
- Total corporate bond debt-to-equity ratio	0.23	0.32
- Private corporate bond debt-to-equity ratio	0.23	0.32
<b>6. Profit (VND):</b>		
- Profit/Loss before tax	67,269,891,830	58,770,444,380
- Profit/Loss after tax in the fiscal year	58,439,353,458	57,042,139,075
- Accumulated loss (if any)		
<b>7. Profitability indicators (%):</b>		

- Return on assets (ROA)	0.03	0.03
- Return on equity (ROE)	0.04	0.05
<b>8. Financial safety indicators, capital adequacy ratio according to the regulations of specialized laws</b>	718.50%	544.67%

We commit to taking full legal responsibility for the content and accuracy of the disclosed information above./.

**PREPARER**  
(Sign, write full name, position)

**KẾ TOÁN TRƯỞNG**  
*Nguyễn Thị Phương Châu*

**LEGAL REPRESENTATIVE OR AUTHORIZED PERSON**

(Sign, write full name, affix seal)



**TỔNG GIÁM ĐỐC**  
**NGUYỄN ĐỨC HIẾU**

Accompanying documents include:

The audited Consolidated Financial Statements are available on the website:

<https://www.tcsc.vn/en/investor-relations/Financial-Reports/>

