

**THANHCONG
SECURITIES COMPANY**

THE SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No.: 47/2025/TCSC-FIN

Ho Chi Minh City, 17 March 2025

V/v: Periodic disclosure of
information about the situation of
principal and interest payments

Dear: Hanoi Stock Exchange (HNX)

Based on the provisions of Circular No. 76/2024/TT-BTC dated November 6, 2024, of the Ministry of Finance guiding the information disclosure regime and reporting on the issuance, trading of private corporate bonds in the domestic market, and the issuance of corporate bonds to the international market, ThanhCong Securities Company sends the content of periodic disclosure regarding the situation of principal and interest payments on bonds as follows:

1. Company information

- Company name: ThanhCong Securities Company
- Establishment and operation license number: 81/UBCK-GP Issuance date: 31/01/2008 Place of issuance: State Securities Commission of Vietnam
- Head office address: 2nd Floor, No. 6 Ho Tung Mau Street, Nguyen Thai Binh Ward, District 1, Ho Chi Minh City
- Tel.: +84 (028) 3827 0527
- Fax: +84 (028) 3821 8010
- Email:
- Type of business: Public joint-stock company registered for trading at the Ho Chi Minh City Stock Exchange
- Main business activities: TCSC has registered and is authorized to conduct all types of business activities in the securities market in accordance with the laws on securities and the securities market, specifically:
 - Securities brokerage
 - Proprietary trading in securities
 - Securities underwriting
 - Securities investment advisory
- Tax identification number: 0305477911

2. The situation of principal and interest payments on bonds:

a) Periodic information on the situation of principal and interest payments on bonds

- Reporting period: 2024 (From January 1, 2024, to December 31, 2024)
- Date of statistics: December 31, 2024
- Report details:



The situation of principal and interest payments on bonds of ThanhCong Securities Company

N o.	Bond code	Issued value at face value (VND)	Outstandi ng principal value at face value as of the end of the statistics date (VND)	Inte rest pay men t / Prin cipa l pay men t	Nomi nal paym ent date	Sched uled payme nt date	Actual paym ent date	Interest rate for interest payment in the period (%/year)	Amount to be paid (VND) (1) = (2)+(3)+(4)	Amount paid on time (VND) (2)	In case the enterprise delays in paying principal or interest on bonds			
											Amo unt paid late (3)	Am oun t not yet pai d (4)	Rea son for dela yed pay men t of prin cipa l and inter est	Negotiati on status with investors regarding the payment of principal and interest (specify the results of the negotiatio ns)
1	TCIH2 32400 1	300.000. 000.000	0					11%/year						
				Inte rest pay men t	11/03/ 2024	11/03/ 2024	11/03/ 2024	11%/year	8.227.397.2 53	8.227.397.2 53				

				Interest payment	11/06/ 2024	11/06/ 2024	11/06/ 2024	11%/year	8.317.808.2 21	8.317.808.2 21				
				Interest payment	11/09/ 2024	11/09/ 2024	11/09/ 2024	11%/year	8.317.808.2 21	8.317.808.2 21				
2	TCIH2 42500 1	400.000. 000.000	400.000. 000.000					10,5%/year						

b) Information about the completion of principal and interest payments on bonds at the maturity date:

- Date of statistics: December 31, 2024

N o.	Bond code	Issued value at face value (VND)	Outstand ing principal value at face value as of the end of the statistics date (VND)	Inte rest pay me nt / Prin cip al pay me nt	Nomi nal paym ent date	Sched uled paym ent date	Actua l paym ent date	Interest rate for interest payment in the period (%/year)	Amount to be paid (VND) (1) = (2)+(3)+(4)	Amount paid on time (VND) (2)	In case the enterprise delays in paying principal or interest on bonds			
											Am ount paid late (3)	Am oun t not yet pai d (4)	Reason for delayed payment of principal and interest	Negotiation status with investors regarding the payment of principal and interest (specify the results of the negotiations)
1	TCIH2 32400 1	300.000. 000.000	0	Prin cip al pay me nt	11/09 /2024	11/09/ 2024	11/09 /2024	11%/year	300.000. 000.000	300.000. 000.000				
2				Inte rest pay me nt	11/09 /2024	11/09/ 2024	11/09 /2024	11%/year	8.317.808. 221	8.317.808. 221				

We commit to taking full legal responsibility for the content and accuracy of the disclosed information above./.

PREPARER

(Sign, write full name, position)


KẾ TOÁN TRƯỞNG
 Nguyễn Thị Phương Thảo

LEGAL REPRESENTATIVE OR AUTHORIZED PERSON

(Sign, write full name, affix seal)



TỔNG GIÁM ĐỐC
 NGUYỄN ĐỨC HIẾU