

REPORT

ON THE USE OF FUNDS RAISED FROM BOND ISSUANCE

1. Company information

- Company name: ThanhCong Securities Company
- Establishment and operation license number: 81/UBCK-GP Issuance date: 31/01/2008 Place of issuance: State Securities Commission of Vietnam
- Head office address: 2nd Floor, No. 6 Ho Tung Mau Street, Nguyen Thai Binh Ward, District 1, Ho Chi Minh City
- Tel.: +84 (028) 3827 0527
- Fax: +84 (028) 3821 8010
- Email:
- Type of business: Public joint-stock company registered for trading at the Ho Chi Minh City Stock Exchange
- Main business activities: TCSC has registered and is authorized to conduct all types of business activities in the securities market in accordance with the laws on securities and the securities market, specifically:
  - Securities brokerage
  - Proprietary trading in securities
  - Securities underwriting
  - Securities investment advisory
- Tax identification number: 0305477911

2. Purpose of using the funds raised from bond issuance

Based on the bond issuance plan approved in Resolution No. 21/2023/NQ-HĐQT dated September 7, 2023.

- Total amount raised from bond issuance (at face value): VND 300.000.000.000.
- Number of bonds issued (TCIH2324001): 3.000 bonds.
- Purpose of fund use: Debt restructuring.

Based on the bond issuance plan approved in Resolution No. 30/2024/NQ-HĐQT dated September 30, 2024.

- Total amount raised from bond issuance (at face value): VND 400.000.000.000.
- Number of bonds issued (TCIH2425001): 4.000 bonds.
- Purpose of fund use: Debt restructuring.

3. The situation of using the funds raised from bond issuance and the progress of disbursement of the funds raised from the issuance of corporate bonds with outstanding debt

Reporting period: 2024 (From January 1, 2024, to December 31, 2024)



No.	Purpose of using the funds raised from bonds	bond code	The actual situation of using the funds raised from bond issuance, accumulated up to December 31, 2023 (the preceding date before the reporting period)	The actual situation of using the funds raised from bond issuance during the reporting period (from January 1, 2024, to December 31, 2024)	The actual situation of using the funds raised from bond issuance, accumulated up to the end of the reporting period
			Amount (VND)	Amount (VND)	Amount (VND)
II.	<b>For bonds issued from the effective date of Decree No. 65/2022/ND-CP and with outstanding debt</b>				
1.	Program/Project X				
2.	Debt restructuring		300.000.000.000	400.000.000.000	700.000.000.000
a.	<b>Repayment of loan</b>	<b>TCIH 23240 01</b>	300.000.000.000		300.000.000.000
	<i>Repayment of loan to VRB – Ho Chi Minh City Branch from September 13, 2023, to September 14, 2023</i>		102.085.000.000		102.085.000.000
	<i>Repayment of loan to VRB – Ho Chi Minh City Branch on September 12, 2023</i>		97.915.000.000		97.915.000.000
	<i>Repayment of loan to BIDV from September 14, 2023, to September 29, 2023</i>		98.000.000.000		98.000.000.000
	<i>Repayment of loan to BIDV on September 12, 2023</i>		2.000.000.000		2.000.000.000
b.	<b>Repayment of loan</b>	<b>TCIH 24250 01</b>		400.000.000.000	400.000.000.000
	<i>Repayment of loan to VRB – Ho Chi Minh City Branch on October 4, 2024</i>			100.000.000.000	100.000.000.000
	<i>Repayment of loan to VRB – Ho Chi Minh City Branch from October 4, 2024, to October 10, 2024</i>			100.000.000.000	100.000.000.000
	<i>Repayment of loan to VCB on October 4, 2024</i>			83.000.000.000	83.000.000.000
	<i>Repayment of loan to VCB on October 4, 2024</i>			32.000.000.000	32.000.000.000



No.	Purpose of using the funds raised from bonds	bond code	The actual situation of using the funds raised from bond issuance, accumulated up to December 31, 2023 (the preceding date before the reporting period)	The actual situation of using the funds raised from bond issuance during the reporting period (from January 1, 2024, to December 31, 2024)	The actual situation of using the funds raised from bond issuance, accumulated up to the end of the reporting period
			Amount (VND)	Amount (VND)	Amount (VND)
	Repayment of loan to Vietinbank on October 4, 2024			85.000.000.000	85.000.000.000
<b>Total (I +II)</b>			<b>300.000.000.000</b>	<b>400.000.000.000</b>	<b>700.000.000.000</b>

We commit to taking full legal responsibility for the content and accuracy of the disclosed information above./.

**PREPARER**  
(Sign, write full name, position)

**KẾ TOÁN TRƯỞNG**  
*Nguyễn Thị Phương Châu*

**LEGAL REPRESENTATIVE OR AUTHORIZED PERSON**

(Sign, write full name, affix seal)



**TỔNG GIÁM ĐỐC**  
**NGUYỄN ĐỨC HIẾU**

