

No.: 50/2025/TCSC-BC

Ho Chi Minh City, 17 March 2025

V/v: Periodic disclosure of
information regarding the
implementation of commitments
to bondholders.

Dear: Hanoi Stock Exchange (HNX)

Based on the provisions of Circular No. 76/2024/TT-BTC dated November 6, 2024, of the Ministry of Finance guiding the information disclosure regime and reporting on the issuance, trading of private corporate bonds in the domestic market, and the issuance of corporate bonds to the international market, ThanhCong Securities Company sends the content of periodic disclosure regarding the implementation of commitments by the issuing enterprise to bondholders as follows:

1. Company information

- Company name: ThanhCong Securities Company
- Establishment and operation license number: 81/UBCK-GP Issuance date: 31/01/2008
Place of issuance: State Securities Commission of Vietnam
- Head office address: 2nd Floor, No. 6 Ho Tung Mau Street, Nguyen Thai Binh Ward, District 1, Ho Chi Minh City
- Tel.: +84 (028) 3827 0527
- Fax: +84 (028) 3821 8010
- Email:
- Type of business: Public joint-stock company registered for trading at the Ho Chi Minh City Stock Exchange
- Main business activities: TCSC has registered and is authorized to conduct all types of business activities in the securities market in accordance with the laws on securities and the securities market, specifically:
 - Securities brokerage
 - Proprietary trading in securities
 - Securities underwriting
 - Securities investment advisory

2. Reporting period: 2024 (From January 1, 2024, to December 31, 2024)

3. The status of compliance with disclosure regulations for each bond code with outstanding debt:

No.	Bond code	The status of periodic information disclosure	The status of information disclosure regarding repurchase, exchange, conversion, or exercise of rights (if any)	The status of extraordinary information disclosure	The status of other information disclosure (if any)
1	TCIH2324001	Compliance	Compliance	Compliance	Compliance
2	TCIH2425001	Compliance	Compliance	Compliance	Compliance

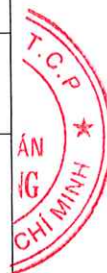


4. The status of implementation of other commitments for each bond code with outstanding debt:

No.	Bond code	Issuance date	Details	Details of the content	Compliance results
1	TCIH2324001		Purpose of issuance	Debt restructuring of the company	Compliance
			Collateral/payment guarantee	50.000.000 stocks of ThanhCong Securities Company with code of TCI	Compliance
			The situation of interest and principal payment on bonds		Sufficient; On time
			Commitment to early repurchase	The Company has no plans to prematurely redeem bonds. The Company may be forced to prematurely redeem bonds under other bond terms and conditions specified in the relevant bond documents.	Compliance
			Commitment to bond conversion	None	Compliance
			Other commitments of the issuing enterprise		Compliance
2	TCIH2425001		Purpose of issuance	Debt restructuring of the company	Compliance
			Collateral/payment guarantee	• 63.351.059 stocks of Thanh Cong Securities Company, including 35.686.841 unrestricted stocks and 27.664.218 restricted stocks with a time limit.	Compliance
				• 1.914.800 unrestricted stocks of Bach Tuyet Cotton Corporation.	

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			• 2.366.977 unrestricted stocks of Ho Chi Minh City Medical Import Export Joint Stock Company	
		The situation of interest and principal payment on bonds		Sufficient; On time
		Commitment to early repurchase	The Company has no plans to prematurely redeem bonds. The Company may be forced to prematurely redeem bonds under other bond terms and conditions specified in the relevant bond documents.	Compliance
		Commitment to bond conversion	None	Compliance
		Other commitments of the issuing enterprise		Compliance



We commit to taking full legal responsibility for the content and accuracy of the disclosed information above./.

PREPARER

(Sign, write full name, position)

KẾ TOÁN TRƯỞNG
Nguyễn Chi Phương Châu

**LEGAL REPRESENTATIVE OR
AUTHORIZED PERSON**

(Sign, write full name, affix seal)



TỔNG GIÁM ĐỐC
NGUYỄN ĐỨC HIẾU