

**THANHCONG
SECURITIES COMPANY**

THE SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No.: 156/2025/TCSC-FIN

Ho Chi Minh City, 22 August 2025

V/v Periodic disclosure of
financial situation information

Dear: Hanoi Stock Exchange (HNX)

Based on the provisions of Circular No. 76/2024/TT-BTC dated November 6, 2024, of the Ministry of Finance guiding the information disclosure regime and reporting on the issuance, trading of private corporate bonds in the domestic market, and the issuance of corporate bonds to the international market, ThanhCong Securities Company sends the content of the periodic disclosure of financial situation information as follows:

1. Company information

- Company name: ThanhCong Securities Company
- Establishment and operation license number: 81/UBCK-GP Issuance date: 31/01/2008 Place of issuance: State Securities Commission of Vietnam
- Head office address: 2nd Floor, No. 6 Ho Tung Mau Street, Saigon Ward, Ho Chi Minh City
- Tel.: +84 (028) 3827 0527
- Fax: +84 (028) 3821 8010
- Email:
- Type of business: Public joint-stock company registered for trading at the Ho Chi Minh City Stock Exchange
- Main business activities: TCSC has registered and is authorized to conduct all types of business activities in the securities market in accordance with the laws on securities and the securities market, specifically:
 - Securities brokerage
 - Proprietary trading in securities
 - Securities underwriting
 - Securities investment advisory
- Tax identification number: 0305477911

2. Purpose of using the funds raised from the bond issuance

- Reporting period: 06 months (from January 1, 2025, to June 30, 2025)
- Key financial indicators of the company during the period (according to Consolidated Financial Statements data):

Unit: VND

Items	The previous period (the first half of 2024)	Reporting period (the first half of 2025)
1. Owner's equity (VND)	1.259.076.933.807	1.271.056.828.993
- Owner's capital	1.156.126.290.000	1.156.126.290.000
- Funds appropriated from after-tax profits	0	0
- Retained earnings	207.168.622.543	270.439.094.169



- Differences on asset revaluation at the fair values	(105.644.264.972)	(157.114.309.340)
- Exchange rate difference	0	0
- Benefits of non-controlling shareholders	1.426.286.236	1.605.754.164
2. Liabilities (VND)	643.679.815.644	1.843.030.438.293
- Bank loan debt	315.000.000.000	901.500.000.000
- Debt from bond issuance	299.940.000.000	399.853.250.003
+ Private placement bonds in the domestic market	299.940.000.000	399.559.750.001
- Other payables	28.739.815.644	40.030.438.293
+ Payables for securities trading activities	1.128.326.880	797.098.948
+ Short-term trade payables	208.930.988	4.143.709.568
+ Taxes and other obligations to the State Budget	6.940.226.951	9.789.365.247
+ Payables to employees	2.256.201.284	1.936.295.114
+ Short-term accrued expenses	3.819.894.926	12.437.139.549
+ Other short-term payables	446.082.305	595.333.711
+ Non-current liabilities	13.940.152.310	10.331.496.156
3. Capital structure (times):		
- Debt-to-asset ratio	0,34	0,51
- Debt-to-equity ratio	0,51	1,06
4. Liquidity ratio (times):		
- Current ratio (current assets / current liabilities)	2,78	1,86
- Quick ratio ((current assets – inventory) / current liabilities)	2,78	1,86
- Interest coverage ratio (EBIT / interest expense)	2,72	2,03
5. Outstanding bond debt / equity ratio (times):		
- Total corporate bond debt-to-equity ratio	1,81	1,57
- Private corporate bond debt-to-equity ratio	2,74	3,23
6. Profit (VND):		
- Profit/Loss before tax		
- Profit/Loss after tax in the fiscal year		
- Accumulated loss (if any)		

7. Profitability indicators (%):		
- Return on assets (ROA)	0,02	0,02
- Return on equity (ROE)	0,03	0,03
8. Financial safety indicators, capital adequacy ratio according to the regulations of specialized laws	697,60%	457,40%

We commit to taking full legal responsibility for the content and accuracy of the disclosed information above./.

PREPARER

(Sign, write full name, position)

KẾ TOÁN TRƯỞNG
Nguyễn Thị Phương Châu

LEGAL REPRESENTATIVE OR AUTHORIZED PERSON

(Sign, write full name, affix seal)



TỔNG GIÁM ĐỐC
NGUYỄN ĐỨC HIẾU

Accompanying documents include:

The reviewed Consolidated Interim Financial Statements have been published on the website:
<https://www.tcsc.vn/en/investor-relations/Financial-Reports/>

