

REPORT

ON THE USE OF FUNDS RAISED FROM BOND ISSUANCE

1. Company information

- Company name: ThanhCong Securities Company
- Establishment and operation license number: 81/UBCK-GP Issuance date: 31/01/2008
Place of issuance: State Securities Commission of Vietnam
- Head office address: 2nd Floor, No. 6 Ho Tung Mau Street, Nguyen Thai Binh Ward, District 1, Ho Chi Minh City
- Tel.: +84 (028) 3827 0527
- Fax: +84 (028) 3821 8010
- Email:
- Type of business: Public joint-stock company registered for trading at the Ho Chi Minh City Stock Exchange
- Main business activities: TCSC has registered and is authorized to conduct all types of business activities in the securities market in accordance with the laws on securities and the securities market, specifically:
 - Securities brokerage
 - Proprietary trading in securities
 - Securities underwriting
 - Securities investment advisory
- Tax identification number: 0305477911

2. Purpose of using the funds raised from bond issuance

Based on the bond issuance plan approved in Resolution No. 30/2024/NQ-HĐQT dated September 30, 2024.

- Total amount raised from bond issuance (at face value): VND 400.000.000.000.
- Number of bonds issued (TCIH2425001): 4.000 bonds.
- Purpose of fund use: Debt restructuring.


3. The situation of using the funds raised from bond issuance and the progress of disbursement of the funds raised from the issuance of corporate bonds with outstanding debt

Reporting period: 06 months (from January 1, 2024 to June 30, 2025)

No.	Purpose of using the funds raised from bonds	bond code	The actual situation of using the funds raised from bond issuance, accumulated up to December 31, 2024 (the preceding date before the reporting period)	The actual situation of using the funds raised from bond issuance during the reporting period (from January 1, 2025, to June 30, 2025)	The actual situation of using the funds raised from bond issuance, accumulated up to the end of the reporting period
			Amount (VND)	Amount (VND)	Amount (VND)
II.	For bonds issued from the effective date of Decree No. 65/2022/ND-CP and with outstanding debt				
1.	Program/Project X				
2.	Debt restructuring		400.000.000.000		400.000.000.000
a.	Repayment of loan	TCIH 24250 01	400.000.000.000		400.000.000.000
	Repayment of loan to VRB – Ho Chi Minh City Branch on October 4, 2024		100.000.000.000		100.000.000.000
	Repayment of loan to VRB – Ho Chi Minh City Branch from October 4, 2024, to October 10, 2024		100.000.000.000		100.000.000.000
	Repayment of loan to VCB on October 4, 2024		83.000.000.000		83.000.000.000
	Repayment of loan to VCB on October 4, 2024		32.000.000.000		32.000.000.000
	Repayment of loan to Vietinbank on October 4, 2024		85.000.000.000		85.000.000.000
Tổng (I +II)			400.000.000.000		400.000.000.000

We commit to taking full legal responsibility for the content and accuracy of the disclosed information above./.

PREPARER
(Sign, write full name, position)



KẾ TOÁN TRƯỞNG
Nguyễn Thị Phương Thảo

**LEGAL REPRESENTATIVE OR
AUTHORIZED PERSON**

(Sign, write full name, affix seal)



TỔNG GIÁM ĐỐC
NGUYỄN ĐỨC HIẾU